



Free Church Ministers' & Missionaries' Retirement Plan
901 East 78th Street | Minneapolis, MN 55420
(800) 995-5357 | Fax (952) 853-8474

05 - PARTICIPANT INVESTMENT SELECTION: VANGUARD FUNDS
Complete this form to invest funds into the Self-Selected Mutual Fund - Vanguard Funds (Option G).

STEP 1: Personal Information

(Please print)
Employee Name: _____ Employee Social Security Number: _____
Employee Date of Birth: _____ Date of Hire: _____
Primary Phone: _____ Alternate Phone: _____
Home Address: _____
Please enter an email to use for correspondence regarding your account information: _____
Spouse Name: _____ Spouse Date of Birth: _____
Spouse SSN: _____

STEP 2: Contribution Designation

Your contributions to this Self Selected Mutual Fund (Option G) will be to The Vanguard Balanced Index Fund (VBINX), as the default fund, and will remain your allocation until you log into your account at https://www2.alerusfinancial.com/arsaccess/ and change the allocation. Information about specific mutual funds is available at www.vanguard.com.

STEP 3: Investment Selection

I understand that the FCMM Retirement Plan permits me to invest employer contributions and salary deferral contributions in various Vanguard Funds. I acknowledge that I am solely responsible for the investment of all contributions made to this option among the Funds available to me. FCMM has not offered or given me investment advice regarding my selection nor will FCMM be responsible for any gain or loss that may result from my investment selection.

Table with 6 columns: TICKER, FUND NAME, FUND TYPE, TICKER, FUND NAME, FUND TYPE. Lists various Vanguard funds such as VMFXX, VBISX, VFSTX, VSGBX, VFISX, VBIIIX, VBMFX, VFITX, VFIIIX, VIPSX, VWEHX, VBLTX, VUSTX, VVWESX, VFICX, VASIX, VSCGX, WWINX, VSMGX, VGSTX, VWELX, VBINX, VASGX, VUVLX, VVNDX, VIVAX, VWNFX, VEIPX, VHDYX, VFTSX, VQNPX, VDAIX, VLACX, VDIGX, VTSMX, VFINX, VMRGX, VVUSX, VIGRX, VPCCX, VMVIX, VASVX, VSEQX, VCVLX, VIMSX, VEXMX, VMGIX, VMGRX, VISVX, VSTCX, NAESX, VEXPX, VISGX, VHGX, VTRIX, VDVIX, VFWIX, VGTSX, VWIGX, VINEX, VGENX, VGPMX, VGHGX, VGSIX, VCVSX, VEURX, VPACX, VEIEX, VTINX, VTENX, VTXVX, VTWNX, VTTVX, VTHRX, VTHHX, VFORX, VTIVX, VFIFX.

STEP 4: Signature

This Investment Selection authorizes FCMM to invest on my behalf future employer and salary deferral contributions in various Vanguard Funds. I understand I have a duty to review my pay records to confirm that my employer has properly implemented my Salary Deferral Agreement and that I will inform my employer and FCMM if I discover any discrepancies. I verify that I have received or have been made available a prospectus for each investment choice within this Option G and that I accept the provisions thereof. The Vanguard Balanced Index Fund is the default fund and will remain my allocation until I log into my account and change the allocation.

Employee Signature _____ Date _____

*For questions regarding this form, please contact the FCMM office at (800) 995-5357 or fcmm@fcmmbenefits.org.