



Free Church Ministers' & Missionaries' Retirement Plan  
 901 East 78<sup>th</sup> Street | Minneapolis, MN 55420  
 (800) 995-5357 | Fax (952) 853-8474

**05 - PARTICIPANT INVESTMENT SELECTION: VANGUARD FUNDS**

Complete this form to invest funds into the Self-Selected Mutual Fund – Vanguard Funds (Option G).

**STEP 1: Personal Information**

(Please print)

Employee Name: \_\_\_\_\_ Employee Social Security Number: \_\_\_\_\_  
 Employee Date of Birth: \_\_\_\_\_ Date of Hire: \_\_\_\_\_  
 Primary Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 Please enter an email to use for correspondence regarding your account information: \_\_\_\_\_  
 Spouse Name: \_\_\_\_\_ Spouse Date of Birth: \_\_\_\_\_  
 Spouse SSN: \_\_\_\_\_

**STEP 2: Contribution Designation**

Your contributions to this Self Selected Mutual Fund (Option G) will be to The Vanguard Balanced Index Fund (VBIAX), as the default fund, and will remain your allocation until you log into your account at <https://www2.alerufinancial.com/arsaccess/> and change the allocation. Information about the specific mutual funds is available at [www.vanguard.com](http://www.vanguard.com).

**STEP 3: Investment Selection**

I understand that the FCMM Retirement Plan permits me to invest employer contributions and salary deferral contributions in various Funds. I acknowledge that I am solely responsible for the investment of all contributions made to this option among the Funds available to me. FCMM has not offered or given me investment advice regarding my selection nor will FCMM be responsible for any gain or loss that may result from my investment selection.

FUND NAME	TICKER	FUND TYPE	FUND NAME	TICKER	FUND TYPE
Vanguard Federal Money Market Investor	VMFXX	Money Market Taxable	Vanguard Growth Index Admiral	VIGAX	Large Growth
Vanguard Interm-Term Investment-Grde Adm	VFDX	Corporate Bond	Vanguard PRIMECAP Core Inv	VPCCX	Large Growth
Vanguard Long-Term Investment-Grade Adm	VWETX	Corporate Bond	Vanguard US Growth Admiral	VWUAX	Large Growth
Vanguard Short-Term Bond Index Adm	VBIRX	Short-Term Bond	Vanguard Mid-Cap Value Index Admiral	VMVAX	Mid-Cap Value
Vanguard Short-Term Federal Adm	VSGDX	Short Government	Vanguard Selected Value Inv	VASVX	Mid-Cap Value
Vanguard Short-Term Investment-Grade Adm	VFSUX	Short-Term Bond	Vanguard Extended Market Index Admiral	VEXAX	Mid-Cap Blend
Vanguard Short-Term Treasury Adm	VFIRX	Short Government	Vanguard Mid Cap Index Admiral	VIMAX	Mid-Cap Blend
Vanguard GNMA Adm	VFIJX	Intermediate Government	Vanguard Strategic Equity Inv	VSEQX	Mid-Cap Blend
Vanguard Interm-Term Bond Index Adm	VBILX	Intermediate-Term Bond	Vanguard Mid Cap Growth Inv	VMGRX	Mid-Cap Growth
Vanguard Interm-Term Treasury Adm	VFIUX	Intermediate Government	Vanguard Mid-Cap Growth Index Admiral	VMGMX	Mid-Cap Growth
Vanguard Total Bond Market Index Adm	VBTLX	Intermediate-Term Bond	Vanguard Small Cap Value Index Admiral	VSIAX	Small Value
Vanguard Inflation-Protected Secs Adm	VAIPX	Inflation-Protected Bond	Vanguard Small Cap Index Adm	VSMAX	Small Blend
Vanguard High-Yield Corporate Adm	VWEAX	High Yield Bond	Vanguard Strategic Small-Cap Equity Inv	VSTCX	Small Blend
Vanguard Long-Term Bond Index Adm	VBLAX	Long-Term Bond	Vanguard Explorer Adm	VEXRX	Small Growth
Vanguard Long-Term Treasury Admiral	VUSUX	Long Government	Vanguard Small Cap Growth Index Adm	VSGAX	Small Growth
Vanguard Balanced Index Adm	VBIAX	Allocation--50% to 70% Equity	Vanguard Global Equity Inv	VHGX	World Stock
Vanguard LifeStrategy Cnsvr Gr Inv	VSCGX	Allocation--30% to 50% Equity	Vanguard International Value Inv	VTRIX	Foreign Large Value
Vanguard LifeStrategy Growth Inv	VASGX	Allocation--70% to 85% Equity	Vanguard Developed Markets Index Admiral	VTMGX	Foreign Large Blend
Vanguard LifeStrategy Income Inv	VASIX	Allocation--15% to 30% Equity	Vanguard FTSE All-Wld ex-US Idx Admiral	VFWAX	Foreign Large Blend
Vanguard LifeStrategy Moderate Gr Inv	VSMGX	Allocation--50% to 70% Equity	Vanguard Total Intl Stock Index Admiral	VTIAX	Foreign Large Blend
Vanguard STAR Inv	VGSTX	Allocation--50% to 70% Equity	Vanguard International Growth Adm	VWILX	Foreign Large Growth
Vanguard Wellesley Income Admiral	VWIAX	Allocation--30% to 50% Equity	Vanguard International Explorer Inv	VINEX	Foreign Small/Mid Growth
Vanguard Wellington Inv	VWELX	Allocation--50% to 70% Equity	Vanguard Emerging Mkts Stock Idx Adm	VEMAX	Diversified Emerging Mkts
Vanguard Capital Value Inv	VCLVX	Large Value	Vanguard European Stock Index Admiral	VEUSX	Europe Stock
Vanguard Equity-Income Adm	VEIRX	Large Value	Vanguard Pacific Stock Index Admiral	VPADX	Diversified Pacific/Asia
Vanguard High Dividend Yield Index Adm	VHYAX	Large Value	Vanguard Energy Adm	VGELX	Equity Energy
Vanguard Value Index Adm	VVIAX	Large Value	Vanguard Global Capital Cycles Investor	VGPMX	Equity Precious Metals
Vanguard Value Index Adm	VVIAX	Large Value	Vanguard Health Care Adm	VGHAX	Health
Vanguard Windsor Fund Investor Class	VWNDX	Large Value	Vanguard Target Retirement Income Inv	VTINX	Target-Date Retirement
Vanguard Real Estate Index Adm	VGSLX	Real Estate	Vanguard Target Retirement 2020 Inv	VTWNX	Target-Date 2020
Vanguard Windsor II Admiral	VWNAX	Large Value	Vanguard Target Retirement 2025 Inv	VTTVX	Target-Date 2025
Vanguard 500 Index Admiral	VFIAX	Large Blend	Vanguard Target Retirement 2030 Inv	VTHRX	Target-Date 2030
Vanguard Dividend Appreciation Index Adm	VDADX	Large Blend	Vanguard Target Retirement 2035 Inv	VTHX	Target-Date 2035
Vanguard Dividend Growth Inv	VDIGX	Large Blend	Vanguard Target Retirement 2040 Inv	VFORX	Target-Date 2040
Vanguard FTSE Social Index Adm	VFTAX	Large Blend	Vanguard Target Retirement 2045 Inv	VTIVX	Target-Date 2045
Vanguard Growth & Income Adm	VGIAX	Large Blend	Vanguard Target Retirement 2050 Inv	VFIFX	Target-Date 2050
Vanguard Large Cap Index Admiral	VLCAx	Large Blend			
Vanguard Total Stock Mkt Idx Adm	VTSAX	Large Blend			

**STEP 4: Signature**

This Investment Selection authorizes FCMM to invest on my behalf future employer and salary deferral contributions in various Vanguard funds. I Understand I have a duty to review my pay records to confirm that my employer has properly implemented my Salary Deferral Agreement and that I will inform my employer and FCMM if I discover any discrepancies. I verify that I have received or have been made available a prospectus for each investment choice within this Option G and that I accept the provisions thereof. The Vanguard Balanced Index Fund is the default fund and will remain my allocation until I log into my account and change the allocation.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

\*For questions regarding this form, please contact the FCMM office at (800) 995-5357 or [fcmm@fcmmbenefits.org](mailto:fcmm@fcmmbenefits.org).